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BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT AHMEDABAD

C P (CAA) NO. 47 OF 2019 CONNECTED WITH C A (CAA) NO. 23 OF 2019

In the matter of the Companies Act, 2013; AND

In the matter of Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Composite Scheme of Arrangement involving Demerger between Alembic Limited and Shreno Limited, and between Shreno Limited and Nirayu Private Limited and restructure of capital of Shreno Limited and Nirayu Private Limited.

(i) Alembic Limited

(CIN: L26100GJ1907PLC000033)
A company incorporated under the provisions of Indian Companies Act, VI of 1882

(ii) Shreno Limited

(CIN: U26100GJ1944PLC000345)
A company incorporated under the provisions of
Companies Act, 1918
both companies having their registered offices at
Alembic Road, Vadodara -390003, in the State of Gujarat.

(iii) Nirayu Private Limited

(CIN: U51909GJ1971PTC098778)
A company incorporated under the provisions of
Companies Act, 1956 and having its registered office at
FF-54, Avishkar Complex, Old Padra Road, Vadodara 390015, in the State of Gujarat.....

NOTICE OF HEARING OF PETITION

Take Notice that a petition under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 for sanctioning the Composite Scheme of Arrangement involving De-merger between Alembic Limited and Shreno Limited, and between Shreno Limited and Nirayu Private Limited and restructure of capital of Shreno Limited and Nirayu Private Limited; presented by the Petitioner Companies on 18th April 2019 was admitted on 30th April 2019 and that the said petition is fixed for hearing before the Hon'ble Tribunal on Thursday, 20th June 2019.

Any person who seeks to oppose the Petition at the hearing, should submit an affidavit with the grounds of opposition in form of representation before NCLT and give a copy thereof in writing either to the Petitioners or their advocate so as to reach not later than two days before the date fixed for the hearing of the petition, and appear in person or by his advocate. A copy of the petition will be furnished to any person requiring the same on payment of the prescribed charges for the same.

Sd/-

(Swati Saurabh Soparkar)
Advocate for the Petitioners
301, Shivalik - 10, Opp. SBI Zonal Office,
Near Old Excise Chowky, S.M. Road,
Ambavadi, Ahmedabad - 380015.

Ahmedabad Date: 4th June, 2019